

(l)(a) Statement showing Shareholding Pattern

| | | | |
|---|-------------------------------|---|--|
| Name of the Company : Khoobsurat Limited | | | |
| Name of the scrip : KHOOBSURAT | | | |
| Scrip Code : BSE - 535730, CSE - 21144 | | Class of Security : Equity Share | |
| Quarter ended: 30th June 2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 1,32,84,474 | | |

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| Name of the Company: | | KHOOSURAT LIMITED | | | | | | |
|--|---|------------------------|------------------------|--|---|----------------------------|--|----------------------|
| Scrip Code : BSE - 535730, CSE - 21144 | | Quarter ended: | | | 30th June 2015 | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage |
| (A) | *Shareholding of Promoter and Promoter Group | | | | | | (VIII) | (IX)=(VIII)/(VI)*100 |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 60,000 | 60,000 | 0.45% | 0.45% | | |
| (b) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | | |
| (c) | Bodies Corporate | 4 | 11,68,650 | 11,68,650 | 8.80% | 8.80% | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.00% | 0.00% | - | - |
| | Sub-Total (A)(1) | 5 | 12,28,650 | 12,28,650 | 9.25% | 9.25% | - | - |
| -2 | Foreign | | | | 0.00% | 0.00% | - | - |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | 0.00% | 0.00% | - | - |
| (b) | Bodies Corporate | - | - | - | 0.00% | 0.00% | - | - |
| (c) | Institutions | - | - | - | 0.00% | 0.00% | - | - |
| (d) | Qualified Foreign Investor | - | - | - | 0.00% | 0.00% | - | - |
| (e) | Any Other (specify) | - | - | - | 0.00% | 0.00% | - | - |
| | Sub-Total (A)(2) | - | - | - | 0.00% | 0.00% | - | - |
| | *Total Shareholding of Promoter and Promoter Group (A) = | 5 | 12,28,650 | 12,28,650 | 9.25% | 9.25% | - | - |
| (B) | Public shareholding | | | | 0.00% | 0.00% | N.A. | N.A. |
| -1 | Institutions | | | | 0.00% | 0.00% | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | - | - | - | 0.00% | 0.00% | | |
| (b) | Financial Institutions/ Banks | - | - | - | 0.00% | 0.00% | | |
| (c) | Central Government/ State Government(s) | - | - | - | 0.00% | 0.00% | | |
| (d) | Venture Capital Funds | - | - | - | 0.00% | 0.00% | | |
| (e) | Insurance Companies | - | - | - | 0.00% | 0.00% | | |
| (f) | Foreign Institutional Investors | - | - | - | 0.00% | 0.00% | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.00% | 0.00% | | |
| (h) | Qualified Foreign Investors | - | - | - | 0.00% | 0.00% | | |
| (i) | Any Other (specify) | - | - | - | 0.00% | 0.00% | | |
| | Sub-Total (B)(1) | - | - | - | 0.00% | 0.00% | | |
| -2 | Non-institutions | | | | 0.00% | 0.00% | | |
| (a) | Bodies Corporate | 155 | 45,73,494 | 43,67,204 | 34.43% | 34.43% | N.A. | N.A. |
| (b) | Individuals - | | | | 0.00% | 0.00% | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 1,398 | 41,87,058 | 34,98,068 | 31.52% | 31.52% | | |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 116 | 32,95,222 | 30,46,306 | 24.81% | 24.81% | | |
| (c) | Qualified Foreign Investors | - | - | - | 0.00% | 0.00% | | |
| (d) | Any Other - NRI | 1 | 50 | 50 | 0.00% | 0.00% | | |
| | Sub-Total (B)(2) | 1,670 | 1,20,55,824 | 1,09,11,628 | 90.75% | 90.75% | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 1,670 | 1,20,55,824 | 1,09,11,628 | 90.75% | 90.75% | N.A. | N.A. |
| | TOTAL (A)+(B) | 1,675 | 1,32,84,474 | 1,21,40,278 | 100.00% | 100.00% | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | 0.00% | 0.00% | N.A. | N.A. |
| (1) | Promoter and Promoter Group | - | - | - | 0.00% | 0.00% | - | - |
| (2) | Public | - | - | - | 0.00% | 0.00% | N.A. | N.A. |
| | Sub-Total (C) | - | - | - | - | - | | |
| | GRAND TOTAL (A)+(B)+(C) | 1,675 | 1,32,84,474 | 1,21,40,278 | 100.00% | 100.00% | | |

Notes : Not Any

| Name of the Company: | | | KHOBSURAT LIMITED | | | | | | | | |
|--|---|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Scrip Code : BSE - 535730, CSE - 21144 | | | Quarter ended: | | | 30th June 2015 | | | | | |
| (I)(b) | Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) | Number | As a Percentage | As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Convertible Securities of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (XI) | (X) | (XI) | (XII) |
| 1 | Globe Stocks & Securities Ltd. | 4,26,600 | 3.21% | - | - | - | - | - | - | - | 3.21% |
| 2 | Anant Properties Pvt. Ltd. | 2,99,700 | 2.26% | - | - | - | - | - | - | - | 2.26% |
| 3 | Bhawani Freight & Forwarder Pvt. Ltd. | 2,59,350 | 1.95% | - | - | - | - | - | - | - | 1.95% |
| 4 | Karikish Vyapar Pvt. Ltd. | 1,83,000 | 1.38% | - | - | - | - | - | - | - | 1.38% |
| 5 | Alok Kr. Das | 60,000 | 0.45% | - | - | - | - | - | - | - | 0.45% |
| TOTAL | | 12,28,650 | 9.25% | - | - | - | - | - | - | - | 9.25% |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

| (I)(c)(i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | | |
|--------------|---|-------------------|-----------------------------------|-------------------------|---|---------------------------------------|---|--|--|--|--|
| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | |
| 1 | Ella Finetex Co. Pvt. Ltd. | 10,62,975 | 8.00% | - | - | - | - | 8.00% | | | |
| 2 | Global Capital Market & Infrastructures Ltd. | 8,65,500 | 6.52% | - | - | - | - | 6.52% | | | |
| 3 | Sajjan Kr. Saraswat | 2,80,050 | 2.11% | - | - | - | - | 2.11% | | | |
| 4 | Sidhi Vinayak Broking Ltd. | 2,48,000 | 1.87% | - | - | - | - | 1.87% | | | |
| 5 | Jackson Investments Limited | 2,37,050 | 1.78% | - | - | - | - | 1.78% | | | |
| 6 | Sunil Poddar | 2,28,000 | 1.72% | - | - | - | - | 1.72% | | | |
| 7 | Raj Kumar Saraswat | 2,28,000 | 1.72% | - | - | - | - | 1.72% | | | |
| 8 | Khushi Tradelink Pvt. Ltd. | 1,71,108 | 1.29% | - | - | - | - | 1.29% | | | |
| 9 | Key Chain Tex Trade Pvt. Ltd. | 1,56,000 | 1.17% | - | - | - | - | 1.17% | | | |
| TOTAL | | 34,76,683 | 26.17% | - | - | - | - | 26.17% | | | |

| (l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|--|-------------------|---------------------------------------|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Total Shares Held | | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of Grand Total (A) + (B) + (C) | Number of Warrants held | As a % of Total No. of Warrants of the same Class | Number of Convertible Securities held | As a % of Total No. of Warrants of the same Class | |
| 1 | Ella Finetex Co. Pvt. Ltd. | 10,62,975 | 8.00% | - | - | - | - | 8.00% |
| 2 | Global Capital Market & Infrastructures Ltd. | 8,65,500 | 6.52% | - | - | - | - | 6.52% |
| | Total | 19,28,475 | 14.52% | | | - | - | 14.52% |

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|--|--------------------------------|
| Name of the Company : | KHOOB SURAT LIMITED |
| Scrip Code : BSE - 535730, CSE - 21144 | Quarter ended : 30th June 2015 |

| (I)(d) Statement showing details of locked-in shares | | | | |
|--|-------------------------|----------------------------|--|------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
| 1 | | | 0.00% | N.A. |
| 2 | | | 0.00% | N.A. |
| TOTAL | | - | 0.000% | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |